

BLS Protected 90 Fund



FUND FACTSHEET 04 2022

Blue Sky Lithium Capital

FUND OVERVIEW

The BLS Protected 90 Fund (the "Fund") offers access to promising lithium mining companies in Brazil, Chile, Argentina and Peru via a well-diversified fund "best in class" local market private equity fund. The Fund benefits from the many investment opportunities that arise from the growth demand of lithium hydroxide. The Fund is managed by Blue Sky Lithium Capital, an experienced group of lithium miners and direct private equity capital managers. BLS Protected 90 Fund provides a permanent floor below which the sub-fund's NAV may never fall, irrespective of financial market trends. The protected NAV is equal to 90% of the highest net asset value.

Capital at risk. All financial investments involve risk. Therefore, the value of your investment and the income from it will vary and your initial investment amount cannot be guaranteed.

RISK & REWARD INDICATOR

Lower Risk
Potentially Lower
Rewards

Higher Risk
Potentially Higher
Rewards



1

2

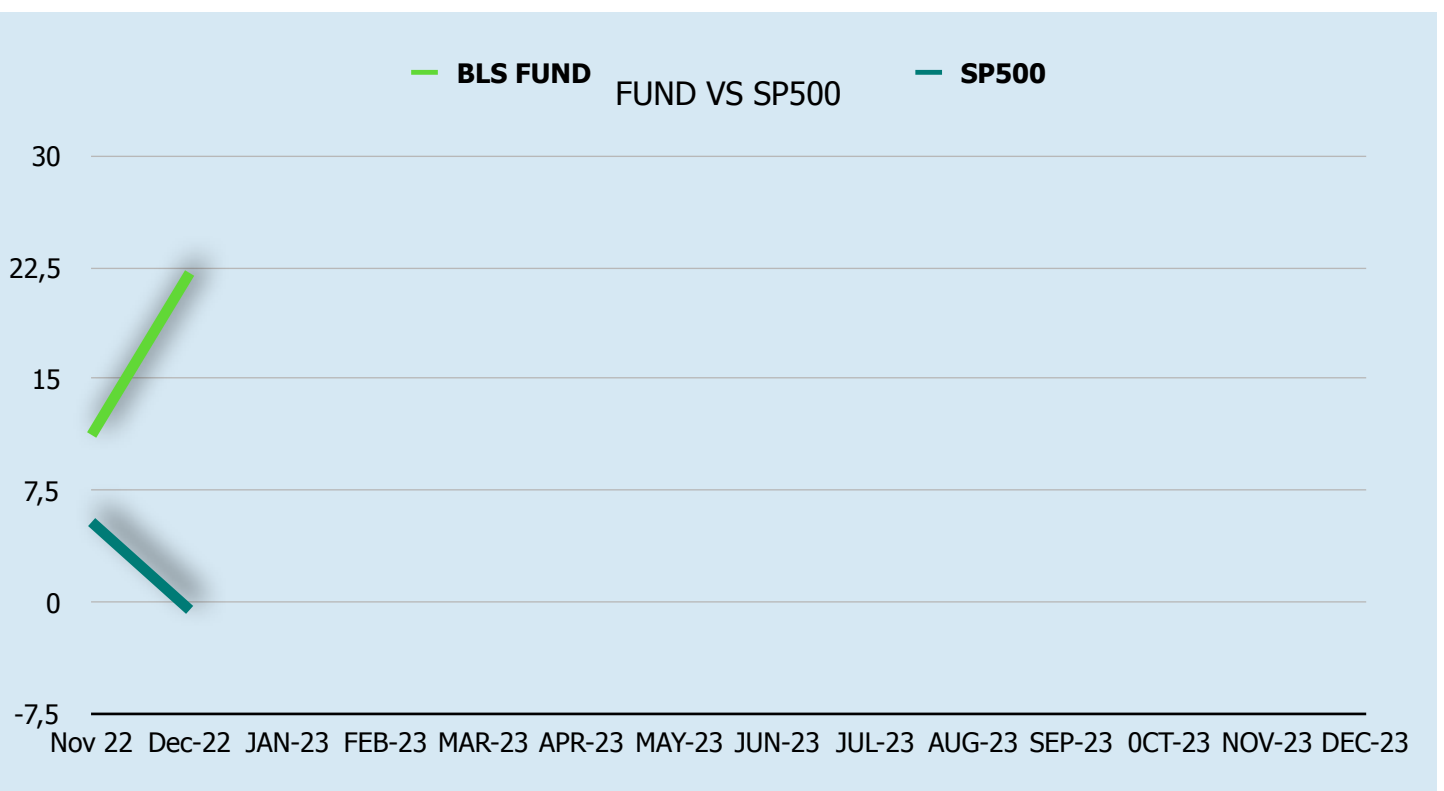
3

4

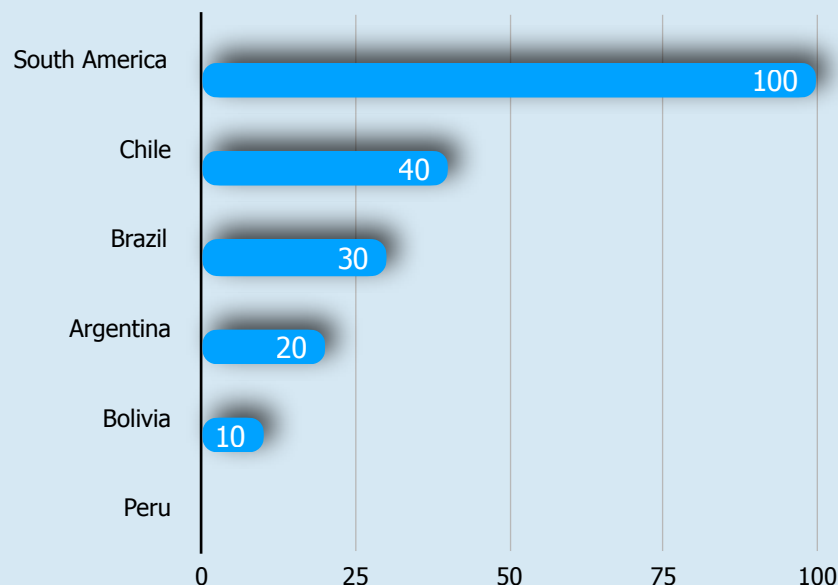
5

6

7



REGIONAL EXPOSURE (%)



FUND OVERVIEW & TERMS

Fund Name

BLS Protected 90 Fund

Investment Focus

Growth Capital PE Lithium Mining Latin America (Argentina, Brazil, Chile, Peru)

Invest Period

12-36 Months

Fund Term

60 Months

Target Fund Size

US\$ \$15M

GP FUND Commitment

10% of Target Fund Size Cash & BLSX

Base Fund Currency

USD

Management Fee

Min. 0.25% - Max. 1.5% Depending on Fund Term

90% Protected Fund

Protected NAV=90% Highest NAV

Hurdle Rate

25% Fund Returns @ 1% & 10%

Fund AUM

\$1.5M

Minimum Initial Investment

\$1,000

Domicile

Geneva / Cayman Islands

Management Company

Blue Sky Lithium Capital

Portfolio Managers

Hans Müller

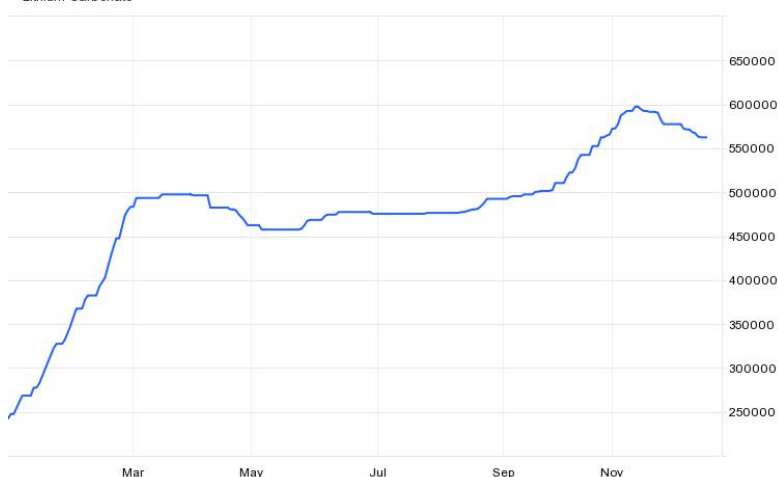
Diego Hernandez

Roger Jones

Investment Approach

We seek to expand the lithium mining establishment both in growth and environmental impact for a net zero carbon planet green energy future.

Lithium Carbonate



source: tradingeconomics.com

Lithium Price Chart 2022 98% Increase

The Macroeconomic Picture: Lithium Production

- Increasing demand from EVs into 2030
- Greater demand than supply
- Lithium price staying at high levels
- The west gets more involved
- Market Chaos

IMPORTANT NOTICE: Strictly private & confidential. The information contained in this document is for information purposes only and is not an offer to sell, issue, or a solicitation of an offer to purchase or subscribe for any shares in the BLS Protected 90 Fund



Blue Sky Lithium Capital Fund - 23 Rue du Prince 1204 Geneva Switzerland — Regulated Cayman Islands

T + 55 81 98102-3023 - Email fund@blueskylithium.com - <https://blueskylithium.com/investor-relations/>